



**Independent Auditor's Limited Review Report on Unaudited Quarter Ended 30<sup>th</sup> Sept. 2025  
Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing  
Obligations and Disclosure Requirements) Regulations, 2015 (as amended)**

To  
The Board of Directors  
**STRATMONT INDUSTRIES LIMITED**  
303, Tower A, Peninsula Business Park, G.k. Marg, Lower Parel,  
Mumbai, Maharashtra: 400013

1. We have reviewed the accompanying statement of unaudited financial results ('the Statement') of the STRATMONT INDUSTRIES LIMITED ('the Company') for the quarter ended 30<sup>th</sup> Sept. 2025, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the Securities and Exchange Board of India ("SEBI") from time to time.
2. This statement is the responsibility of the company's management and approved by the Board of Directors which has been prepared in accordance with the recognition & measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant Rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Financial Results prepared in accordance with applicable Indian Accounting Standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For M/S BHATTER & ASSOCIATES  
CHARTERED ACCOUNTANTS  
FRN:131411W**



**CA Gopal Bhatte  
(Partner)**

**Membership No. 411226**

**Date: 14<sup>th</sup> Nov. 2025**

**UDIN: 25411226BMIQSH4833**

**Place of signature: Mumbai**

Particulars	Q4 No.	Quarter ended		Full Year ended		Year to Date
		Q3 2020	Q2 2020	30.09.2020	30.09.2019	
		(Overhead)	(Overhead)	(Overhead)	(Overhead)	(Overhead)
1. Income from operations	1	4273.00	3948.75	3596.38	8124.21	4022.96
Other Income		8.40	-	5.89	8.88	10.79
2. Expenses	2	4211.20	3642.33	3462.33	8129.43	4022.96
Cost of materials Consumed		4883.81	3,690.00	71.93	7,274.13	8785.85
Provision of Stock in Trade		25.75	0.66	3,796.67	70.39	-793.67
Change in inventories of finished goods, work-in-progress and stock-in-trade		8.40	7.27	13.43	12.87	21.23
Employee benefit expense		37.25	31.53	24.19	68.25	33.59
Finance Cost		39.67	19.65	18.99	39.33	20.96
Depreciation and amortisation expense		9.54	8.98	2.72	36.87	48.71
Other expenses		-	-	-	-	-
3. Profit before tax	3	420.19	3,292.57	3,528.99	7,987.96	4622.96
4. Profit/(Loss) from before exceptional items and Tax (1-3)	3	49.54	92.18	59.67	141.27	95.18
5. Exceptional items	4	-	-	-	-	-
6. Profit/(Loss) before Tax (1-5)	5	49.54	92.18	59.67	141.27	95.18
7. Tax expense (Deferred Tax Asset)	6	33.80	23.97	13.46	36.83	29.52
8. Profit/(Loss) after Tax (1-6)	7	15.74	68.21	46.21	104.47	75.66
Other Comprehensive Income	8	-	-	-	-	-
- Items that will not be reclassified to Profit & Loss		-	-	-	-	-
- Items that will be reclassified to Profit & Loss		-	-	-	-	-
9. Total Comprehensive Income/(Loss) for the period (1-8)	9	15.74	68.21	46.21	104.47	75.66
10. EPS (After exceptional items & Other Comprehensive Income)	10	0.13	0.21	0.13	0.27	0.28
11. EPS (After exceptional items & Other Comprehensive Income & Diluted EPS before Extraordinary items)	11	0.13	0.21	0.13	0.27	0.28

STRATMONT INDUSTRIES LIMITED

Unaudited Statement of Assets and Liabilities as at 30th Sept.2025

Particulars	30.09.2025	31.03.2025
	(Rs. In Lacs)	(Rs. In Lacs)
	(Unaudited)	(Audited)
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	787.60	796.92
Capital work-in-progress	-	-
	787.60	796.92
<b>Current assets</b>		
Inventories	-	76.39
<b>Financial assets</b>		
Trade receivables	7,846.22	4,615.09
Cash and cash equivalents	439.89	18.87
Loans & Advances	543.03	596.80
Other current assets	120.91	42.88
<b>Total</b>	<b>8,150.65</b>	<b>5,390.05</b>
<b>TOTAL ASSETS</b>	<b>8,907.65</b>	<b>6,186.95</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
Equity share capital	2,849.79	2,849.79
Other equity	228.47	125.60
	3,078.26	2,975.39
Share Application Money Pending Allotment	-	-
<b>Liabilities</b>		
<b>Non-current liabilities</b>		
Deferred tax liabilities	24.53	24.53
Borrowings	529.49	612.24
	554.02	636.77
<b>Current liabilities</b>		
<b>Financial liabilities</b>		
Borrowings	1,875.64	983.45
Trade payables	3,307.04	1,479.21
Other financial liabilities	-	6.01
Other current liabilities	28.57	40.85
Provisions	-	-
Current income tax liabilities (net)	64.12	27.27
	5,275.37	2,536.79
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>8,907.65</b>	<b>6,186.95</b>

**CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30.09.2025**

PARTICULARS		Half Year ended	Year ended
		30.09.2025	31.03.2025
		(Rs. In Lacs)	(Rs. In Lacs)
<b>A. CASH FROM OPERATING ACTIVITIES</b>			
Net Profit before extra ordinary items and Tax		143.72	143.50
<b>Adjustment for:</b>			
Depreciation		39.52	59.96
Preliminary Expenses written off		-	-
Interest debited to Profit and loss account		69.25	95.25
Non Operating Items (Income tax)		(36.85)	(27.27)
Loss/(Profit) on sale of Assets(Net)		-	42.01
Interest Credit to Profit and Loss Account		-	-
<b>Operating Profit Before Working Capital Changes</b>		<b>213.44</b>	<b>313.45</b>
<b>Adjustment for:</b>			
(Increase)/Decrease in Trade and other Receivables		(2,431.13)	(699.94)
(Increase)/Decrease in Inventories		76.59	15.45
(Increase)/Decrease in other Current Assets		(24.26)	255.76
Increase/(Decrease) Current Liabilities and Provisions		-	-
<b>Cash Generated From Other Operations</b>	(A)	<b>573.02</b>	<b>(2,339.50)</b>
<b>B. CASH FLOW FROM INVESTING ACTIVITIES</b>			
(Purchase) / Sale of Fixed asset		-	(319.80)
Interest/Dividend received		-	-
Investment Sold		-	-
<b>Net Cash Used in Investing activities</b>	(B)	<b>-</b>	<b>(319.80)</b>
<b>C. CASH FROM FINANCING ACTIVITY</b>			
Issue of Share Capital and Share Application Money		-	2,406.40
Net Proceeds from Borrowings		(82.75)	264.23
Interest paid		(69.25)	(95.25)
<b>Net Cash Used in Financing Activities</b>	(C)	<b>(152.00)</b>	<b>2,575.38</b>
<b>Net Increase In Cash and Cash Equivalents (A)+(B)+(C)</b>		<b>421.02</b>	<b>(83.92)</b>
<b>Cash &amp; Cash Equivalents (Opening Balance)</b>		<b>18.87</b>	<b>102.79</b>
<b>Cash &amp; Cash Equivalents (Closing Balance)</b>		<b>499.94</b>	<b>18.87</b>

**NOTES:-**

1. The above Audited financial Results have been reviewed by the Audit Committee and approved by the

Board of Directors at their meeting held on 18th Nov. 2025.

2. Status of Investor Complaints during the quarter ended Sept., 2025

Opening Balance: (NI) Received: (NI) Disposed off: (NI) Pending as on 30.09.2025: (NI)

3. Presently the company is primarily engaged in single business segment viz. Trading of Commodities i.e. Coal, LAMC & Steel and Hiring of Piling Rig.

4. The figures of the previous period have been regrouped / rearranged wherever considered necessary.

Date: 14.10.2025

Place: Mumbai

For STRATMONT INDUSTRIES LIMITED



SUDHANSHU KUMAR MISHRA

(Managing Director)

DIN:18686075

